

Wednesday, June 5, 2024

IHSG	7,099
Change (%)	0.90%
Net Foreign	-45.27 B
Support	7030
Resistance	7135

Sectoral	Last	Change %
IDXBASIC.JK	1,423	0.47%
IDXCYCLIC.JK	734	1.23%
IDXENERGY.JK	2,301	-1.39%
IDXFINANCE.JK	1,365	0.70%
IDXHEALTH.JK	1,392	-0.17%
IDXNONCYC.JK	701	0.67%
IDXINDUST.JK	976	-0.57%
IDXINFRA.JK	1,509	1.01%
IDXPROPERT.JK	618	1.04%
IDXTECHNO.JK	3,350	-1.05%
IDXTRANS.JK	1,269	0.32%

Commodities	Last	Change %
Crude Oil Jul 24	73.1	-0.19%
Brent Crude Oil	77.4	-0.10%
Gold Aug 24	2347.8	0.02%
Copper Jul 24	4.5	0.18%

Indeks	Close	Change %
Dow Jones Industrial Average	38,711	0.36%
S&P 500	5,291	0.15%
NASDAQ Composite	16,857	0.17%
FTSE 100	8,232	-0.37%
DAX PERFORMANCE-INDEX	18,406	-1.09%
SSE Composite Index	3,091	0.41%
HANG SENG INDEX	18,444	0.22%
Nikkei 225	38,394	-1.14%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	3558 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Drop 65 Persen, Laba RMK Energy (RMKE) Maret 2024 Sisa Rp44,57 Miliar
- Mulia Industrindo (MLIA) Tebar Dividen Rp99,2M,
- Dua Petinggi TBS Energi Tampung 19,3 Juta Saham TOBA Rp258 per Lembar
- Bayar Utang, Entitas TOWR Pinjam ke Bank Mandiri (BMRI) Rp2 Triliun
- Buat Ekspansi, Chandra Asri (TPIA) Tarik Pinjaman USD600 Juta

NEWS MARKET

SENTIMEN GLOBAL

- * Wall Street ditutup menguat setelah data pasar tenaga kerja yang lebih lemah dari perkiraan menguatkan ekspektasi pemotongan suku bunga oleh Federal Reserve. Data menunjukkan bahwa jumlah lowongan pekerjaan di AS turun ke level terendah dalam lebih dari tiga tahun pada bulan April, menandakan pelonggaran ketatnya pasar tenaga kerja yang mendukung pemotongan suku bunga Fed tahun ini. Imbal hasil Treasury AS turun setelah laporan tersebut.
- * Bursa Eropa ditutup lebih rendah dari periode sebelumnya karena momentum positif dari beberapa hari terakhir melemah.
- * Bursa Asia ditutup variatif karena para investor menunggu petunjuk lebih lanjut tentang suku bunga minggu ini. Sementara itu, saham-saham India anjlok dari rekor tertinggi setelah perhitungan suara awal menunjukkan bahwa BJP tidak meraih kemenangan sebesar yang diharapkan.

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.36% ke level 16,283.
- * Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.91% ke 6.88% dan IHSG +0.90%. Pergerakan pasar dipengaruhi oleh Rilis Data Inflasi yang dibawah ekspektasi konsensus sebesar 2.84% YoY (vs 3% YoY periode sebelumnya).

SENTIMEN MAKRO

- * Inflasi, Badan Pusat Statistik (BPS) mencatat deflasi pada Mei 2024 secara bulanan mencapai 0.03%. Sementara itu, inflasi tahun ke tahun sebesar 2.84% dan inflasi tahun kalender sebesar 1.16%. Jika dilihat secara bulanan terjadi penurunan indeks harga konsumen dari 106,4 pada April 2024 menjadi 106,37 pada Mei 2024.
- * Wisatawan Asing, Kedatangan wisatawan asing ke Indonesia meningkat sebesar 23.23% YoY menjadi 1,07 juta pada April 2024, di tengah pemulihan yang berkelanjutan di sektor pariwisata.

KOMODITAS

- * Minyak mentah, Perdagangan minyak mentah melemah memperpanjang tren penurunan baru-baru ini hingga menghapus sebagian besar keuntungannya sepanjang tahun setelah OPEC+ mengumumkan rencana untuk meningkatkan produksi mulai Oktober, dengan minyak mentah AS dan patokan global Brent keduanya mencapai titik terendah dalam empat bulan sebelumnya pada sesi tersebut.
- * Emas, Perdagangan emas melemah lebih dari 1% saat dolar stabil menjelang laporan pekerjaan AS bulan Mei, yang akan dirilis nanti minggu ini, yang dapat menentukan arah strategi suku bunga Federal Reserve.
- * Natural Gas, Perdagangan natural gas menguat didorong oleh meningkatnya permintaan di tengah awal musim panas. Perkiraan menunjukkan suhu yang lebih hangat di sebagian besar Amerika Serikat, dengan lonjakan permintaan terbesar di Texas dan Wilayah Timur pada tanggal 3-9 Juni.

PEKAN INI

- * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup menguat dengan volume lebih besar dari periode sebelumnya.
- * Penguatan IHSG berpotensi menguji resistance 7.125, penembusan level ini membuka peluang menuju 7.200.
- * Investor asing mencatatkan net sell sebesar Rp45.27 Miliar di seluruh pasar.
- * Investor dapat melakukan aksi beli secara bertahap pada saham bcaps menggunakan strategi Dollar Cost Averaging (DCA) guna untuk meminimalisir risiko diantaranya sektor perbankan yang masih terkoreksi dan memanfaatkan momentum di sektor energi. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN. Investor dapat mengurangi tenor jangka pendek dan menambah porsi tenor menengah hingga panjang.

Source: IDX, Investing, Kontan, Reuters, Tradingeconomics

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNVR	3,130	Trading Buy	3,190	3,280	3,030	Penants, entry level: 3040-3130
SMRA	530	Speculative Buy	540	555	510	Oversold, entry level: 515-530
JSMR	4,930	Speculative Buy	5,025	5,175	4,780	Oversold, entry level: 4790-4930
TLKM	3,000	Buy on Weakness	3,060	3,150	2,910	Bullish Continuation, entry level: 2920-3000
BMRI	6,150	Buy	6,250	6,450	5,950	Oversold, entry level: 5975-6150

LQ45 PRICE PERFORMANCE



Wednesday, June 5, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	800	1.27%	20			50.94%		800	67%	480	▼	860	-7%
PGAS	1,620	1.89%	8			43.36%		1,620	53%	1,060	▼	1,650	-2%
SIDO	720	0.70%	21			37.14%		720	51%	478	▼	770	-6%
BRIS	2,280	2.24%	18			31.03%		2,280	57%	1,450	▼	2,960	-23%
ADRO	2,920	-0.34%	4			22.69%		2,920	40%	2,080	▼	2,990	-2%
MBMA	660	-8.97%	580			17.86%		660	39%	476	▼	940	-30%
ACES	830	3.75%	18			15.28%		830	37%	605	▼	995	-17%
MEDC	1,325	-3.28%	#N/A			14.72%		1,325	51%	875	▼	1,705	-22%
EXCL	2,290	-1.29%	19			14.50%		2,290	21%	1,885	▼	2,650	-14%
INKP	9,275	-0.54%	8			11.41%		9,275	33%	6,950	▼	11,850	-22%
INCO	4,690	-3.89%	10			8.82%		4,690	30%	3,610	▼	7,000	-33%
AKRA	1,600	-0.31%	12			8.47%		1,600	27%	1,255	▼	1,865	-14%
PTBA	2,570	-0.39%	5			5.33%		2,570	12%	2,300	▼	4,060	-37%
CPIN	5,200	0.00%	31			3.48%		5,200	18%	4,410	▼	5,800	-10%
PGEO	1,210	0.00%	19			3.42%		1,210	64%	740	▼	1,680	-28%
BMRI	6,150	0.82%	8			1.65%		6,150	24%	4,950	▼	7,500	-18%
UNTR	22,975	0.00%	4			1.55%		22,975	10%	20,925	▼	28,775	-20%
BBTN	1,265	0.00%	5			1.20%		1,265	7%	1,180	▼	1,610	-21%
HRUM	1,345	-0.37%	23			0.75%		1,345	25%	1,075	▼	1,945	-31%
BBCA	9,350	0.81%	23			-0.53%		9,350	9%	8,600	▼	10,400	-10%
ITMG	25,400	0.69%	#N/A			-0.97%		25,400	14%	22,325	▼	31,425	-19%
MDKA	2,650	-3.28%	#N/A			-1.85%		2,650	29%	2,060	▼	3,580	-26%
ICBP	10,325	1.23%	22			-2.36%		10,325	8%	9,600	▼	11,925	-13%
KLBF	1,540	1.32%	25			-4.35%		1,540	12%	1,375	▼	2,100	-27%
AMRT	2,790	-0.36%	33			-4.78%		2,790	12%	2,490	▼	3,030	-8%
SRTG	1,560	1.96%	#N/A			-4.88%		1,560	16%	1,350	▼	1,990	-22%
INDF	6,100	0.83%	8			-5.43%		6,100	4%	5,875	▼	7,550	-19%
GGRM	18,450	0.68%	9			-9.23%		18,450	3%	17,875	▼	29,550	-38%
MTEL	630	2.44%	26			-10.64%		630	15%	550	▼	770	-18%
UNVR	3,130	1.62%	25			-11.33%		3,130	34%	2,330	▼	4,630	-32%
BBNI	4,640	0.43%	8			-13.67%		4,640	8%	4,313	▼	6,250	-26%
ANTM	1,440	-2.04%	21			-15.54%		1,440	2%	1,405	▼	2,060	-30%
ASII	4,580	1.78%	6			-18.94%		4,580	7%	4,290	▼	7,000	-35%
MAPI	1,450	7.41%	13			-18.99%		1,450	17%	1,240	▼	2,070	-30%
ARTO	2,310	-3.35%	418			-20.34%		2,310	51%	1,530	▼	3,860	-40%
BRPT	1,045	-2.79%	536			-21.43%		1,045	47%	710	▼	1,950	-46%
BBRI	4,450	-1.77%	11			-22.27%		4,450	3%	4,310	▼	6,450	-31%
TLKM	3,000	2.39%	12			-24.05%		3,000	10%	2,720	▼	4,240	-29%
INTP	7,000	7.69%	13			-25.53%		7,000	12%	6,275	▼	11,500	-39%
TOWR	715	3.62%	11			-27.78%		715	8%	660	▼	1,130	-37%
EMTK	422	0.00%	57			-28.47%		422	21%	350	▼	805	-48%
GOTO	61	-4.69%	#N/A			-29.07%		61	13%	54	▼	130	-53%
PTMP	138	2.22%	49			-31.68%		138	103%	68	▼	338	-59%
BUKA	136	1.49%	#N/A			-37.04%		136	19%	114	▼	268	-49%
SMGR	3,830	7.89%	12			-40.16%		3,830	12%	3,410	▼	7,250	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, June 5, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	12,775	8.96%	328	AMMN		95.04%	AMMN	12,775	651%	1,700	15,000	-15%
2 TPIA	9,600	4.35%	#N/A	TPIA		82.86%	TPIA	9,600	381%	1,995	9,875	-3%
3 ADRO	2,920	-0.34%	4	ADRO		22.69%	ADRO	2,920	40%	2,080	2,990	-2%
4 INKP	9,275	-0.54%	8	INKP		11.41%	INKP	9,275	33%	6,950	11,850	-22%
5 CPIN	5,200	0.00%	31	CPIN		3.48%	CPIN	5,200	18%	4,410	5,800	-10%
6 BMRI	6,150	0.82%	8	BMRI		1.65%	BMRI	6,150	24%	4,950	7,500	-18%
7 UNTR	22,975	0.00%	4	UNTR		1.55%	UNTR	22,975	10%	20,925	28,775	-20%
8 BBCA	9,350	0.81%	23	BBCA		-0.53%	BBCA	9,350	9%	8,600	10,400	-10%
9 MDKA	2,650	-3.28%	#N/A	MDKA		-1.85%	MDKA	2,650	29%	2,060	3,580	-26%
10 ICBP	10,325	1.23%	22	ICBP		-2.36%	ICBP	10,325	8%	9,600	11,925	-13%
11 KLBF	1,540	1.32%	25	KLBF		-4.35%	KLBF	1,540	12%	1,375	2,100	-27%
12 AMRT	2,790	-0.36%	33	AMRT		-4.78%	AMRT	2,790	12%	2,490	3,030	-8%
13 INDF	6,100	0.83%	8	INDF		-5.43%	INDF	6,100	4%	5,875	7,550	-19%
14 UNVR	3,130	1.62%	25	UNVR		-11.33%	UNVR	3,130	34%	2,330	4,630	-32%
15 BBNI	4,640	0.43%	8	BBNI		-13.67%	BBNI	4,640	8%	4,313	6,250	-26%
16 ANTM	1,440	-2.04%	21	ANTM		-15.54%	ANTM	1,440	2%	1,405	2,060	-30%
17 ASII	4,580	1.78%	6	ASII		-18.94%	ASII	4,580	7%	4,290	7,000	-35%
18 BRPT	1,045	-2.79%	536	BRPT		-21.43%	BRPT	1,045	47%	710	1,950	-46%
19 BBRI	4,450	-1.77%	11	BBRI		-22.27%	BBRI	4,450	3%	4,310	6,450	-31%
TLKM	3,000	2.39%	12	TLKM		-24.05%	TLKM	3,000	10%	2,720	4,240	-29%
21 GOTO	61	-4.69%	#N/A	GOTO		-29.07%	GOTO	61	13%	54	130	-53%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, June 5, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
79	TPIA	9,600	4.35%	#N/A	TPIA		82.86%	TPIA	9,600	381%	1,995	▼	9,875	-3%
	ESSA	800	1.27%	20	ESSA		50.94%	ESSA	800	67%	480	▼	860	-7%
23	PGAS	1,620	1.89%	8	PGAS		43.36%	PGAS	1,620	53%	1,060	▼	1,650	-2%
	SIDO	720	0.70%	21	SIDO		37.14%	SIDO	720	51%	478	▼	770	-6%
	PNLF	358	4.07%	8	PNLF		35.61%	PNLF	358	48%	242	▼	410	-13%
	SMIL	160	0.63%	17	SMIL		32.23%	SMIL	160	65%	97	▼	184	-13%
56	BRIS	2,280	2.24%	18	BRIS		31.03%	BRIS	2,280	57%	1,450	▼	2,960	-23%
	TINS	845	-1.74%	#N/A	TINS		31.01%	TINS	845	63%	520	▼	1,095	-23%
	ADRO	2,920	-0.34%	4	ADRO		22.69%	ADRO	2,920	40%	2,080	▼	2,990	-2%
	TKIM	8,800	0.86%	6	TKIM		20.55%	TKIM	8,800	54%	5,725	▼	10,375	-15%
43	JPFA	1,395	2.20%	9	JPFA		18.22%	JPFA	1,395	32%	1,055	▼	1,475	-5%
	MBMA	660	-8.97%	580	MBMA		17.86%	MBMA	660	39%	476	▼	940	-30%
48	ACES	830	3.75%	18	ACES		15.28%	ACES	830	37%	605	▼	995	-17%
	MEDC	1,325	-3.28%	#N/A	MEDC		14.72%	MEDC	1,325	51%	875	▼	1,705	-22%
50	EXCL	2,290	-1.29%	19	EXCL		14.50%	EXCL	2,290	21%	1,885	▼	2,650	-14%
	INKP	9,275	-0.54%	8	INKP		11.41%	INKP	9,275	33%	6,950	▼	11,850	-22%
55	ISAT	10,375	1.72%	17	ISAT		10.67%	ISAT	10,375	26%	8,250	▼	12,250	-15%
	ELSA	426	0.95%	5	ELSA		9.79%	ELSA	426	33%	320	▼	464	-8%
31	INCO	4,690	-3.89%	10	INCO		8.82%	INCO	4,690	30%	3,610	▼	7,000	-33%
	AKRA	1,600	-0.31%	12	AKRA		8.47%	AKRA	1,600	27%	1,255	▼	1,865	-14%
6	WIFI	164	-4.09%	6	WIFI		6.49%	WIFI	164	28%	128	▼	280	-41%
	PTBA	2,570	-0.39%	5	PTBA		5.33%	PTBA	2,570	12%	2,300	▼	4,060	-37%
15	GJTL	1,085	-1.36%	3	GJTL		4.83%	GJTL	1,085	72%	630	▼	1,490	-27%
	CPIN	5,200	0.00%	31	CPIN		3.48%	CPIN	5,200	18%	4,410	▼	5,800	-10%
57	PGEO	1,210	0.00%	19	PGEO		3.42%	PGEO	1,210	64%	740	▼	1,680	-28%
	MPMX	1,075	0.94%	8	MPMX		2.38%	MPMX	1,075	11%	970	▼	1,170	-8%
36	BMRI	6,150	0.82%	8	BMRI		1.65%	BMRI	6,150	24%	4,950	▼	7,500	-18%
	UNTR	22,975	0.00%	4	UNTR		1.55%	UNTR	22,975	10%	20,925	▼	28,775	-20%
19	JSMR	4,930	3.57%	5	JSMR		1.23%	JSMR	4,930	48%	3,330	▼	5,700	-14%
	BBTN	1,265	0.00%	5	BBTN		1.20%	BBTN	1,265	7%	1,180	▼	1,610	-21%
24	HRUM	1,345	-0.37%	23	HRUM		0.75%	HRUM	1,345	25%	1,075	▼	1,945	-31%
	MIKA	2,850	-2.73%	41	MIKA		0.00%	MIKA	2,850	17%	2,430	▼	3,200	-11%
60	BBCA	9,350	0.81%	23	BBCA		-0.53%	BBCA	9,350	9%	8,600	▼	10,400	-10%
	ITMG	25,400	0.69%	#N/A	ITMG		-0.97%	ITMG	25,400	14%	22,325	▼	31,425	-19%
27	ADMR	1,340	-4.96%	7	ADMR		-1.47%	ADMR	1,340	71%	785	▼	1,600	-16%
	CTRA	1,150	3.14%	11	CTRA		-1.71%	CTRA	1,150	18%	975	▼	1,335	-14%
76	MDKA	2,650	-3.28%	#N/A	MDKA		-1.85%	MDKA	2,650	29%	2,060	▼	3,580	-26%
	ICBP	10,325	1.23%	22	ICBP		-2.36%	ICBP	10,325	8%	9,600	▼	11,925	-13%
53	MAPA	800	-0.62%	16	MAPA		-2.44%	MAPA	800	39%	575	▼	1,170	-32%
	INDY	1,375	0.00%	4	INDY		-4.18%	INDY	1,375	7%	1,285	▼	2,380	-42%
26	ERAA	408	2.51%	8	ERAA		-4.23%	ERAA	408	25%	326	▼	545	-25%
	KLBF	1,540	1.32%	25	KLBF		-4.35%	KLBF	1,540	12%	1,375	▼	2,100	-27%
64	AMRT	2,790	-0.36%	33	AMRT		-4.78%	AMRT	2,790	12%	2,490	▼	3,030	-8%
	SRTG	1,560	1.96%	#N/A	SRTG		-4.88%	SRTG	1,560	16%	1,350	▼	1,990	-22%
21	INDF	6,100	0.83%	8	INDF		-5.43%	INDF	6,100	4%	5,875	▼	7,550	-19%
	ASSA	740	2.07%	24	ASSA		-6.33%	ASSA	740	8%	685	▼	1,420	-48%
28	SMRA	530	1.92%	9	SMRA		-7.83%	SMRA	530	10%	480	▼	740	-28%
	MYOR	2,290	0.00%	14	MYOR		-8.03%	MYOR	2,290	4%	2,200	▼	2,900	-21%
22	GGRM	18,450	0.68%	9	GGRM		-9.23%	GGRM	18,450	3%	17,875	▼	29,550	-38%
	TBIG	1,890	2.16%	27	TBIG		-9.57%	TBIG	1,890	18%	1,600	▼	2,300	-18%
63	BRMS	152	0.00%	94	BRMS		-10.59%	BRMS	152	31%	116	▼	226	-33%
	MTEL	630	2.44%	26	MTEL		-10.64%	MTEL	630	15%	550	▼	770	-18%
54	UNVR	3,130	1.62%	25	UNVR		-11.33%	UNVR	3,130	34%	2,330	▼	4,630	-32%

MNCN	342	3.64%	5
8 BMTR	234	0.86%	#N/A
PWON	396	1.54%	10
32 BSDE	940	-0.53%	8
HEAL	1,290	0.39%	37
65 SCMA	147	-2.00%	20
BBNI	4,640	0.43%	8
17 AUTO	2,000	1.27%	5
ANTM	1,440	-2.04%	21
9 ENRG	182	2.82%	4
BFIN	995	-0.80%	10
19 ASII	4,580	1.78%	6
MAPI	1,450	7.41%	13
20 PTPP	346	2.37%	4
ARTO	2,310	-3.35%	418
70 BRPT	1,045	-2.79%	536
BBRI	4,450	-1.77%	11
45 TLKM	3,000	2.39%	12
INTP	7,000	7.69%	13
37 TOWR	715	3.62%	11
EMTK	422	0.00%	57
75 GOTO	61	-4.69%	#N/A
PTMP	138	2.22%	49
29 BTPS	1,150	0.44%	10
BUKA	136	1.49%	#N/A
49 SMGR	3,830	7.89%	12

MNCN		-11.40%
BMTR		-12.69%
PWON		-12.78%
BSDE		-12.96%
HEAL		-13.42%
SCMA		-13.53%
BBNI		-13.67%
AUTO		-15.25%
ANTM		-15.54%
ENRG		-17.27%
BFIN		-17.43%
ASII		-18.94%
MAPI		-18.99%
PTPP		-19.16%
ARTO		-20.34%
BRPT		-21.43%
BBRI		-22.27%
TLKM		-24.05%
INTP		-25.53%
TOWR		-27.78%
EMTK		-28.47%
GOTO		-29.07%
PTMP		-31.68%
BTPS		-31.95%
BUKA		-37.04%
SMGR		-40.16%

MNCN	342	20%	284	▼	715	-52%
BMTR	234	6%	220	▼	388	-40%
PWON	396	6%	374	▼	525	-25%
BSDE	940	8%	870	▼	1,235	-24%
HEAL	1,290	22%	1,060	▼	1,575	-18%
SCMA	147	26%	117	▼	177	-17%
BBNI	4,640	8%	4,313	▼	6,250	-26%
AUTO	2,000	11%	1,795	▼	3,620	-45%
ANTM	1,440	2%	1,405	▼	2,060	-30%
ENRG	182	6%	172	▼	302	-40%
BFIN	995	4%	955	▼	1,535	-35%
ASII	4,580	7%	4,290	▼	7,000	-35%
MAPI	1,450	17%	1,240	▼	2,070	-30%
PTPP	346	5%	330	▼	835	-59%
ARTO	2,310	51%	1,530	▼	3,860	-40%
BRPT	1,045	47%	710	▼	1,950	-46%
BBRI	4,450	3%	4,310	▼	6,450	-31%
TLKM	3,000	10%	2,720	▼	4,240	-29%
INTP	7,000	12%	6,275	▼	11,500	-39%
TOWR	715	8%	660	▼	1,130	-37%
EMTK	422	21%	350	▼	805	-48%
GOTO	61	13%	54	▼	130	-53%
PTMP	138	103%	68	▼	338	-59%
BTPS	1,150	13%	1,020	▼	2,350	-51%
BUKA	136	19%	114	▼	268	-49%
SMGR	3,830	12%	3,410	▼	7,250	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Wednesday June 05 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAY/31		-6.49M			
8:45 AM	CN	Caixin Services PMI MAY		52.5	52.6	52.2	
8:45 AM	CN	Caixin Composite PMI MAY		52.8		51.5	
6:00 PM	US	MBA 30-Year Mortgage Rate MAY/31		7.05%			
6:00 PM	US	MBA Mortgage Applications MAY/31		-5.70%			
6:00 PM	US	MBA Mortgage Market Index MAY/31		190.3			
6:00 PM	US	MBA Mortgage Refinance Index MAY/31		463.8			
6:00 PM	US	MBA Purchase Index MAY/31		138.4			
7:15 PM	US	ADP Employment Change MAY		192K	180K	170K	
8:45 PM	US	S&P Global Composite PMI Final MAY		51.3	54.4	54.4	
8:45 PM	US	S&P Global Services PMI Final MAY		51.3	54.8	54.8	
9:00 PM	US	ISM Services PMI MAY		49.4	50.5	51	
9:00 PM	US	ISM Services Business Activity MAY		50.9		52.3	
9:00 PM	US	ISM Services Employment MAY		45.9		48	
9:00 PM	US	ISM Services New Orders MAY		52.2		53	
9:00 PM	US	ISM Services Prices MAY		59.2		60	
9:30 PM	US	EIA Crude Oil Stocks Change MAY/31		-4.156M			
9:30 PM	US	EIA Gasoline Stocks Change MAY/31		2.022M			
9:30 PM	US	EIA Crude Oil Imports Change MAY/31		0.611M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change MAY/31		-1.766M			
9:30 PM	US	EIA Distillate Fuel Production Change MAY/31		-0.034M			
9:30 PM	US	EIA Distillate Stocks Change MAY/31		2.544M			
9:30 PM	US	EIA Gasoline Production Change MAY/31		-0.038M			
9:30 PM	US	EIA Heating Oil Stocks Change MAY/31		-0.211M			
9:30 PM	US	EIA Refinery Crude Runs Change MAY/31		0.601M			
10:30 PM	US	17-Week Bill Auction		5.24%			
Thursday June 06 2024				Actual	Previous	Consensus	Forecast
6:30 PM	US	Challenger Job Cuts MAY		64.789K		75.0K	
7:30 PM	US	Balance of Trade APR		-\$69.4B	-\$69B	-\$71B	
7:30 PM	US	Exports APR		\$257.6B		\$253B	
7:30 PM	US	Imports APR		\$327.0B		\$324B	
7:30 PM	US	Initial Jobless Claims JUN/01		219K	215K	220.0K	
7:30 PM	US	Continuing Jobless Claims MAY/25		1791K		1798.0K	
7:30 PM	US	Jobless Claims 4-week Average JUN/01		222.5K		224.0K	
7:30 PM	US	Nonfarm Productivity QoQ Final Q1		3.50%	0.30%	0.30%	
7:30 PM	US	Unit Labour Costs QoQ Final Q1		0.00%	4.70%	4.70%	
9:30 PM	US	EIA Natural Gas Stocks Change MAY/31		84Bcf			
10:30 PM	US	4-Week Bill Auction		5.27%			
10:30 PM	US	8-Week Bill Auction		5.28%			
11:00 PM	US	15-Year Mortgage Rate JUN/05		6.36%			
11:00 PM	US	30-Year Mortgage Rate JUN/05		7.03%			
Friday June 07 2024				Actual	Previous	Consensus	Forecast
Friday June 07 2024				Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade MAY		\$72.35B	\$71.5B	\$72.0B	
10:00 AM	CN	Exports YoY MAY		1.50%		4.50%	
10:00 AM	CN	Imports YoY MAY		8.40%		3.20%	
10:00 AM	ID	Foreign Exchange Reserves MAY		\$136.2B		\$135.0B	
7:30 PM	US	Non Farm Payrolls MAY		175K	180K	151.0K	
7:30 PM	US	Unemployment Rate MAY		3.90%	3.90%	3.90%	
7:30 PM	US	Average Hourly Earnings MoM MAY		0.20%	0.30%	0.20%	
7:30 PM	US	Average Hourly Earnings YoY		3.90%	3.90%	3.90%	
7:30 PM	US	Participation Rate MAY		62.70%		62.70%	
7:30 PM	US	Average Weekly Hours MAY		34.3		34.3	
7:30 PM	US	Government Payrolls MAY		8K		19.0K	
7:30 PM	US	Manufacturing Payrolls MAY		8K		5.0K	
7:30 PM	US	Nonfarm Payrolls Private MAY		167K	170K	132.0K	
7:30 PM	US	U-6 Unemployment Rate		7.40%		7.40%	
9:00 PM	US	Wholesale Inventories MoM APR		-0.40%	0.20%	0.20%	

11:00 PM	US	<u>Fed Cook Speech</u>		
	CN	<u>Foreign Exchange Reserves MAY</u>	\$3.201T	<u>\$3.2T</u>
	US	<u>Used Car Prices MoM MAY</u>	-2.30%	
	US	<u>Used Car Prices YoY MAY</u>	-14%	

CORPORATE ACTION



Wednesday, June 5, 2024

Cash Dividend

BUAH | SMGR | INDY | KDTN | ADRO

[Distribution]

Cash Dividend

EAST | BBMD | BISI | PTSN | IKPM | SGRO | LAJU | WIIM

[Ex]

Cash Dividend

BFIN | JECC | KDSI | EKAD

[Recording]

Cash Dividend

TCID | EURO | UCID | SKRN | VICI | MSTI | PGEO

[Cum]

Right Issue

FITT

[Distribution]

Public Expose

VISI | WIDI | SPTO | MMIX | MIRA | ANJT | ENZO | CHIP | PADI | JKON

RUPS

MMIX | ENZO | JKON | CHIP | ANJT | VISI | SMAR | SPTO | MIRA | CHEM |

WIDI | CUAN | IOTF | PADI | PPRO | MPIX | DSNG | PPRE | PNBS

By Erdikha Elit Sekuritas

Disclaimer On

Wednesday, June 5, 2024

LQ 45 Performance

Top Gainer

SMGR 3,830 (7.8%)
INTP 7,000 (7.6%)
MAPI 1,450 (7.4%)
ACES 830 (3.7%)
TOWR 715 (3.6%)

Top Volume

GOTO 61 (38.9 Mn Lot)
BBRI 4,450 (3.3 Mn Lot)
BUKA 136 (2.5 Mn Lot)
TOWR 715 (2.1 Mn Lot)
MBMA 660 (1.5 Mn Lot)

Top Frekuensi

BBRI 4,450 (65k x)
SMGR 3,830 (28k x)
GOTO 61 (24k x)
TLKM 3,000 (18k x)
ASII 4,580 (17k x)

Top Loser

MBMA 660 (-8.9%)
GOTO 61 (-4.6%)
INCO 4,690 (-3.8%)
ARTO 2,310 (-3.3%)
MDKA 2,650 (-3.2%)

Top Value

BBRI 4,450 (1500.7 IDR Bn)
BMRI 6,150 (852.9 IDR Bn)
BBCA 9,350 (711.1 IDR Bn)
SMGR 3,830 (545.9 IDR Bn)
ASII 4,580 (422.9 IDR Bn)

All Stock Performance

Top Gainer

AGAR 240 (34.8%)
ZYRX 186 (34.7%)
CNKO 5 (25%)
DADA 5 (25%)
BBSI 4,220 (24.8%)

Top Volume

GOTO 61 (38.9 Mn Lot)
BUMI 83 (16.8 Mn Lot)
DOOH 53 (5.5 Mn Lot)
BIPI 68 (4 Mn Lot)
BBRI 4,450 (3.3 Mn Lot)

Top Frekuensi

BBRI 4,450 (65k x)
ATLA 60 (56k x)
SMGR 3,830 (28k x)
GOTO 61 (24k x)
MNCN 342 (22k x)

Top Loser

SURI 172 (-16.5%)
BHAT 340 (-12.8%)
IKAI 8 (-11.1%)
ISAP 8 (-11.1%)
TAMA 8 (-11.1%)

Top Value

BBRI 4,450 (1500.7 IDR Bn)
BMRI 6,150 (852.9 IDR Bn)
BBCA 9,350 (711.1 IDR Bn)
TPIA 9,600 (690.3 IDR Bn)
SMGR 3,830 (545.9 IDR Bn)

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